

LATHAM & WATKINS LLP
Michael J. Riela (MR-7829)
885 Third Avenue
New York, New York 10022
Tel: (212) 906-1200
Facsimile: (212) 751-4864
Email: michael.riela@lw.com

and

David S. Heller
Sears Tower, Suite 5800
233 South Wacker Drive
Chicago, Illinois 60606
Tel: (312) 876-7700
Facsimile: (312) 993-9767
Email: david.heller@lw.com

COUNSEL TO FANNIE MAE

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
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	:
LEHMAN BROTHERS HOLDINGS, INC., <u>et al.</u> ,	:
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Debtors.	:
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Chapter 11
Case No. 08-13555 (JMP)
Jointly Administered

MOTION FOR ADMISSION *PRO HAC VICE*

TO THE UNITED STATES BANKRUPTCY JUDGE:

Pursuant to Local Rule 2090-1(b), Michael J. Riela, a member in good standing of the bar of this Court, hereby moves this Court for the admission *pro hac vice* of David S. Heller in the above-captioned jointly administered cases, and in support thereof respectfully states as follows:

1. David S. Heller is a partner with the law firm of Latham & Watkins LLP, located at 233 South Wacker Dr. , Ste 5800, Chicago, IL 60606, and is licensed to practice law in the State of Illinois..

2. Mr. Heller has never been convicted of any crime nor publicly reprimanded, censured, suspended, disciplined or disbarred by any court. In addition, no disciplinary action, contempt or other proceeding involving Mr. Heller is pending before any court.

3. Mr. Heller is familiar with (a) the Bankruptcy Code, (b) the Federal Rules of Bankruptcy Procedure, (c) the Federal Rules of Civil Procedure and (d) the Local Rules of this Court and the United States District Court for the Southern District of New York and is willing to submit to the jurisdiction of this Court and comply with all rules and procedures established by this Court.

WHEREFORE, Michael J. Riela respectfully moves this Court for the admission, *pro hac vice*, of David S. Heller in the above-captioned jointly administered cases.

Dated: September 18, 2008
New York, NY

Respectfully submitted,

LATHAM & WATKINS LLP

By: /s/ Michael J. Riela

Michael J. Riela (MR-7829)
885 Third Avenue, Suite 1000
New York, New York 10022
Telephone: (212) 906-1200

Counsel for Fannie Mae

LATHAM & WATKINS LLP
Michael J. Riela (MR-7829)
885 Third Avenue
New York, New York 10022
Tel: (212) 906-1200
Facsimile: (212) 751-4864
Email: michael.riela@lw.com

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Tel: (312) 876-7700
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	: Case No. 08-13555 (JMP)
Debtors.	:
	: Jointly Administered
	:
	:

ORDER AUTHORIZING ADMISSION *PRO HAC VICE* OF DAVID S. HELLER

UPON the motion of Michael J. Riela, dated September 18, 2008, in support of
the admission of David S. Heller *pro hac vice*, it is hereby

ORDERED, that David S. Heller is admitted *pro hac vice* in the above-captioned
jointly administered cases.

Dated: _____, 2008
New York, NY

United States Bankruptcy Judge